**INTEREST RATES MARKET NOTICE**

**Date: 25 June 2015**

**Subject:** New Financial Instrument Listing

***(STEINHOFF SERVICES LIMITED –“SHS25”)***

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The JSE Limited has granted a listing to **STEINHOFF SERVICES LIMITED** on Interest Rate Market with effect from 29 June 2015**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** SHS25

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 9.83%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 29 June 2020

**Books Close** 19 December, 19 June

**Interest Payment Date(s)** 29 December, 29 June

**Last Day to Register** By 17:00 on18 December, 18 June

**Issue Date** 29 June 2015

**Date Convention** Following

**Interest Commencement Date** 29 June 2015

**First Interest Payment Date** 29 December 2015

**ISIN No.** ZAG000127390

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SHS25%20Pricing%20Supplement%2029062015.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SHS25%20Pricing%20Supplement%2029062015.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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